

STATE OF NEW JERSEY CASINO CONTROL COMMISSION

Interoffice Memorandum

TO:

MEMBERS OF THE COMMISSION

THROUGH:

CHRISTOPHER D. STORCELLA

DIRECTOR, DIVISION OF LICENSING

FROM:

C. STEPHEN FRENCH (Druch

PROJECT MANAGER, DIVISION OF LICENSING

DATE:

Associates, L.P. in April 2003.

JUNE 25, 2003

RE:

REPORT ON THE RENEWAL OF THE CASINO HOTEL ALCOHOLIC

BEVERAGE LICENSE FOR TRUMP MARINA ASSOCIATES, L.P. D/B/A

TRUMP MARINA HOTEL CASINO (PRN 3390202)

On June 23, 1999, the Casino Control Commission (Commission) renewed Trump Castle Associates, L.P. d/b/a Trump Marina Hotel Casino's (Trump Marina) Casino Hotel Alcoholic Beverage (CHAB) license through March 31, 2003. The casino licensee's name was changed to Trump Marina

The above referenced petition, filed on December 5, 2002 and amended April 4, 2003, asks the Commission to renew Trump Marina's casino license and CHAB license through June 30, 2007. The Commission, on March 12, 2003, approved an extension of Trump Marina's casino and CHAB licenses to the earlier of the Commission's final disposition of the license proceedings or June 30, 2003 to allow Trump Marina's license renewal hearing to be consolidated with the license renewal hearings of Trump

Taj Mahal Associates d/b/a Trump Taj Mahal Casino Resort (Taj Mahal) and Trump Plaza Associates d/b/a Trump Plaza Hotel and Casino (Trump Plaza).

Although this petition makes no reference to the Trump licensees' CHAB Cooperative Purchasing Permit, PRN 3390203, filed in connection with the renewal of Taj Mahal's CHAB license, asks the Commission to renew the Trump properties' CHAB Cooperative Purchasing Permit through June 30, 2007, and a revised Cooperative Purchase Agreement for Alcoholic Beverages was submitted on April 1, 2003 that removes Trump Casino Services, LLC as a party to the cooperative purchasing agreement.

Additionally, by letter dated June 4, 2003, the Division of Gaming Enforcement (Division) indicated that it has no objection to the renewal of Trump Marina's CHAB license and the renewal of the Trump licensees' CHAB Cooperative Purchasing Permit through which Trump Marina purchases alcoholic beverages with Taj Mahal and Trump Plaza. A copy of the Division's letter is attached.

Staff recommends that the Commission renew the Trump Marina's CHAB license to continue the casino licensee's authorization to sell, dispense, serve, consume, and/or store alcoholic beverages in, on or about the locations identified on the attached listing (Exhibit A). If approved, the renewal term for the CHAB license will run concurrently with the renewal term of the Trump Marina's casino license. Staff also recommends that the Commission approve the April 1, 2003 Cooperative Purchase Agreement for Alcoholic Beverages and issue a CHAB Cooperative Purchasing Permit that runs concurrently with the Trump licensees' CHAB licenses. A copy of the Cooperative Purchase Agreement for Alcoholic Beverages is attached as Exhibit B.

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Attachments

TRUMP MARINA ASSOCIATES, L.P. CASINO HOTEL ALCOHOLIC BEVERAGE LICENSE June 26, 2003 through June 25, 2007

Areas Authorized to Sell, Dispense, Serve, Consume and/or Store Alcoholic Beverages Pursuant to N.J.S.A. 5:12-103(g)

Alcoholic beverages Fursuant to N.J.S.A. 3.12-103(g)	
First Floor	
BEVERAGE STOREROOM A	V
Main alcoholic beverage storeroom.	
BEVERAGE STOREROOM B	V
FOOD & BEVERAGE STOREROOM	V
Includes three walk-in refrigerators.	
Second Floor	
BEVERAGE MANAGER'S OFFICE	V
EXECUTIVE OFFICES Comprised of five offices and a conference room. Alcoholic beverage service emanates from the Main Service Bar.	II
LIQUOR PUMP ROOM Alcoholic beverage service emanates to Casino Service Bar #3 and The Wave.	V
Third Floor	·
BANQUET BEVERAGE STOREROOM Includes a walk-in refrigerator and an adjacent portable bar storage area.	V
BANQUET CHEF'S OFFICE Consists of a culinary liquor storage cabinet.	V

June 26, 2003 through June 25, 2007

Areas Authorized to Sell, Dispense, Serve, Consume and/or Store Alcoholic Beverages Pursuant to N.J.S.A. 5:12-103(g)

Alcoholic Beverages Pursuant to N.J.S.A. 5:12-103(g)	
BAYSIDE BUFFET Service emanates from the Main Service Bar.	II
CASINO	I
CASINO SERVICE BAR #1 Primary casino service bar. Includes a walk-in refrigerator. Alcoholic beverage service emanates to the casino floor.	I
CASINO SERVICE BAR #1 PUMP ROOM Alcoholic beverage service emanates to Casino Service Bar #1. Includes a walk-in refrigerator.	V
CASINO SERVICE BAR #2 Includes a pump room and a walk-in refrigerator. Service emanates to the Casino floor.	I .
CASINO SERVICE BAR #3 Alcoholic beverage service emanates to the casino floor and the fourth floor Casino Satellite Simulcast Area. Service emanates from second floor Liquor Pump Room.	I
GRAND CAYMAN BALLROOM Rooms A, B and C. Includes adjacent prefunction area and three dish-up storage areas.	II
HIGH STEAKS RESTAURANT Includes a service bar.	II

June 26, 2003 through June 25, 2007

Areas Authorized to Sell, Dispense, Serve, Consume and/or Store Alcoholic Beverages Pursuant to N.J.S.A. 5:12-103(g)	
IMPERIAL COURT RESTAURANT Service emanates from the Shell Service Bar.	- · · · II
LOBBY BAR	II
MAIN SERVICE BAR Provides alcoholic beverage service to all guestrooms in the approved hotel, second floor Executive Offices, the Shell Dressing Rooms, the Grand Cayman Ballroom Dressing Rooms, the Bayside Buffet, the Health Club and Salon, the sixth floor Roof Top Area when the pool Snack Bar is closed, the Catalina Rooms and the Trump Clubs.	II IV
PASTRY CHEF'S OFFICE Consists of a culinary liquor storage cabinet.	v
SHELL SERVICE BAR Alcoholic beverage service emanates to The Shell and the Imperial Court Restaurant.	II .
THE SHELL Alcoholic beverage service emanates from the Shell Service Bar.	II
THE WAVE Includes two bars. Alcoholic beverage service emanates from second floor Liquor Pump Room.	II

Fourth Floor

June 26, 2003 through June 25, 2007

Areas Authorized to Sell, Dispense, Serve, Consume and/or Store

CASINO SATELLITE SIMULCAST AREA	I
Includes the Green Room (High Limit Slots). Alcoholic	,
beverage service emanates from Casino Service Bar #3.	
FOURTH FLOOR MEETING ROOMS	II
Comprised of the Biscayne Rooms (A, B and C), the	
Hatteras Rooms (I, II, III and IV), and all the	
nterconnecting hallways, pre-function and exhibit areas. Alcoholic beverage service emanates from	
portable service bars.	
GRAND CAYMAN BALLROOM DRESSING ROOMS	II
Comprised of six dressing rooms. Alcoholic beverage	11
ervice emanates from the Main Service Bar.	
MARINA CLUB	II
ncludes a bar.	
	•
PORTOFINO'S	II
ncludes a service bar with a walk-in refrigerator.	,
ORTOFINO'S KITCHEN STORAGE ROOM	V
Consists of a culinary liquor storage cabinet.	
REGATTA ROOM	II
ncludes the pre-function area. Alcoholic beverage	
ervice emanates from portable service bars.	

June 26, 2003 through June 25, 2007

Areas Authorized to Sell, Dispense, Serve, Consume and/or Store Alcoholic Beverages Pursuant to N.J.S.A. 5:12-103(g)	
SHELL DRESSING ROOMS Comprised of three dressing rooms. Alcoholic beverage service emanates from the Main Service Bar.	II
THE YACHT CLUB Includes a service bar and a liquor storage area behind the bar.	II
UPSTAIRS CAFÉ Service emanates from the Upstairs Cafe Kitchen Service Bar.	II
UPSTAIRS CAFE KITCHEN SERVICE BAR Service emanates to the Upstairs Café.	II
UPSTAIRS CAFÉ WALK-IN REFRIGERATOR Adjacent to the Upstairs Café Kitchen Service Bar.	V
Fifth Floor	
HEALTH CLUB AND SALON Alcoholic beverage service emanates from the Main Service Bar or from portable service bars. Excludes whirlpool baths, steamroom, sauna, men's room, ladies' room, men's shower with lockers, ladies' shower/dressng room, utility rooms, storage room, two solariums and tanning machines.	

June 26, 2003 through June 25, 2007

Areas Authorized to Sell, Dispense, Serve, Consume and/or Store
Alcoholic Beverages Pursuant to N.J.S.A. 5:12-103(g)

Areas Authorized to Sell, Dispense, Serve, Consume and/or Store Alcoholic Beverages Pursuant to N.J.S.A. 5:12-103(g)	
RECREATION AREA Includes outdoor recreation areas on the fifth floor. Alcoholic beverage service emanates from the Main Service Bar or from portable service bars.	II
Sixth Floor	
CATALINA MEETING ROOMS Comprised of rooms 1 - 13 and a suite. Alcoholic beverage service emanates from portable service bars and may also emanate from the Main Service Bar.	II a
ROOFTOP AREA Includes the pool area. Alcoholic beverage service emanates from the Snack Bar or the Main Service Bar when the Snack Bar is closed.	II
SNACK BAR Alcoholic beverage service emanates to the Rooftop Area.	: II
Twelfth Floor	
TRUMP CLUB Includes a service bar. Alcoholic beverage service to this location may also emanate from the 14th floor	II
Trump Club service bar, the Main Service Bar or the Banquet Beverage Storeroom.	
TRUMP CLUB SERVICE PANTRY Provides alcoholic beverage service to all guestrooms in the approved hotel.	IV

June 26, 2003 through June 25, 2007

Areas Authorized to Sell, Dispense, Serve, Consume and/or Store Alcoholic Beverages Pursuant to N.J.S.A. 5:12-103(g)

-
IV
II
IV
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II
$oldsymbol{v}$
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First Floor

June 26, 2003 through June 25, 2007

Areas Authorized to Sell, Dispense, Serve, Consume and/or Store
Alcoholic Beverages Pursuant to N.J.S.A. 5:12-103(g)

Areas Authorized to Sell, Dispense, Serve, Consume and/or Store Alcoholic Beverages Pursuant to N.J.S.A. 5:12-103(g)	
THE DECK	II III
Includes the bars and restaurant areas located inside and outside. Package goods service to boats berthed at the Farley Marina is subject to the special conditions contained in Resolution 87-546.	
THE DECK MANAGER'S OFFICE	$oldsymbol{v}$
Consists of a locked storage cabinet for back-up liquor bottles.	
Second Floor	
PUMP ROOM	$oldsymbol{V}$
Includes a walk-in refrigerator. Alcoholic beverage service may also emanate to the Harbor View Restaurant and The Deck.	
Third Floor	
HARBOR VIEW RESTAURANT	II
Includes a liquor storeroom in the bar area with a walk- in refrigerator.	
Fourth Floor	
ROOF TOP DECK	II
Includes the indoor foyer. Alcoholic beverage service emanates from portable service bars. Service may also emanate from the Harbor View Restaurant.	

COOPERATIVE PURCHASE AGREEMENT FOR ALCOHOLIC BEVERAGES

Trump Marina Associates, L.P., whose address is Huron Avenue and Brigantine Boulevard, Atlantic City, New Jersey (hereinafter "TMA"); Trump Taj Mahal Associates, whose address is 1000 Boardwalk, Atlantic City, New Jersey (hereinafter "TTMA"); and Trump Plaza Associates, whose address is Mississippi Avenue and Boardwalk, Atlantic City New Jersey (hereinafter "TPA"), herein on this ______ day of April, 2003, enter into the following agreement for the purpose of purchasing and transporting alcoholic beverages.

WHEREAS, TMA, TTMA AND TPA are the holders of Casino Hotel Alcoholic Beverage (CHAB) licenses, said licenses having been issued to TMA, TTMA and TPA by the New Jersey Casino Control Commission;

WHEREAS, said Casino Hotel Alcoholic Beverage licenses permit the retail sale and consumption of alcoholic beverages on the respective premises operated by TMA, TTMA and TPA;

WHEREAS, TMA, TTMA AND TPA is desirous of entering into an agreement to enable them to purchase alcoholic beverages as a cooperative;

WHEREAS, it is the intention of TMA, TTMA and TPA to purchase said alcoholic beverages as a cooperative (the "Co-op") and to arrange for the delivery of said alcoholic beverages to their respective loading docks located at TMA, TTMA and TPA or, in the alternative, to store said beverages in a licensed warehouse and to transport said beverages under the storage and transportation licenses presently issued to TMA, TTMA and TPA, said licenses having been granted by the New Jersey Division of Alcoholic Beverage Control;

WHEREAS, it is the intention of TMA, TTMA and TPA to administer said Cooperative Purchase Agreement in accordance with the provisions of N.J.S.A. 5:12-1, et seq; N.J.S.A. 33:1-1, et seq.; N.J.A.C. 13:2-26.1, et seq.; and N.J.A.C. 19:50-1.1, et seq.

TMA, TTMA and TPA hereby agree as follows:

- 1. TTMA shall purchase all alcoholic beverages intended for consumption upon the licensed premises respectively owned by TMA, TTMA and TPA. However, nothing in this Agreement shall prevent either TMA, TTMA or TPA from purchasing alcoholic beverages individually through an appropriate food and beverage buyer pursuant to approved internal controls.
- 2. When it is determined by any of the licensees that a purchase is to be made from a licensed New Jersey wholesaler, TTMA shall order and arrange for the delivery of said alcoholic beverages on behalf of the licensee(s).

- 3. Payment for all alcoholic beverages ordered in the manner set forth in paragraph 2 shall be in accordance with the internal control procedures as submitted to and approved by the Casino Control Commission. Payments to wholesalers shall be made by TTMA based on the invoices provided.
- 4. Any alcoholic beverages purchased pursuant to this agreement may be stored at the licensed liquor warehouse owned by TPA and located at Canale Drive, Egg Harbor Township, New-Jersey, or at the respective hotel casino premises of the parties. If stored at the Canale Drive Warehouse, alcoholic beverage inventories for each member of the Co-op will remain segregated at all times.
- 5. All transportation of alcoholic beverages purchased pursuant to this agreement shall be transported in vehicles licensed to and operated by TMA, TTMA or TPA pursuant to the appropriate permits issued by the New Jersey Division of Alcoholic Beverage Control and in accordance with the applicable regulations of that agency (N.J.A.C. 13:2-20.2, et seq.).
- 6. All alcoholic beverages purchased pursuant to this agreement shall be physically segregated or delivered individually to each licensee's loading dock. Said separation or individual delivery shall be such that the alcoholic beverages shall be separately invoiced and designed either for TMA, TTMA or TPA and shall remain completely segregated upon and until delivery to each licensed facility. Under no circumstances shall there be co-mingling of inventory of the licensees.
- 7. It is understood and agreed between and among TMA, TTMA and TPA that any purchase or transfer in violation of the alcoholic beverage statutes and regulations committed by any member of the Co-op shall be a violation by all members of the Co-op.
- 8. This Agreement shall remain in effect indefinitely as long as TMA, TTMA and/or TPA remain CHAB licensees and as long as approved by the Casino Control Commission or until terminated by mutual agreement or until thirty (30) days after any party gives written notice to the others that it will withdraw from this Agreement. No termination or withdrawal shall be effective until written notice thereof shall be given to the New Jersey Casino Control Commission.

9. No amendment to this Agreement shall be in force or effect until such amendment is first approved by the New Jersey Casino Control Commission.

TRUMP MARINA ASSOCIATES, L.P.

TRUMP TAJ MAHAL ASSOCIATES

By: <u></u> ∠

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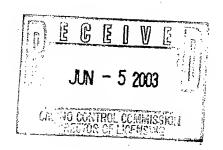
By: Mach h. Brown

TRUMP PLAZA ASSOCIATES

∑By:







Department of Law and Public Safety Division of Gaming Enforcement 1300 Atlantic Avenue Atlantic City, NJ 08401

James E. McGreevey

Governor

June 4, 2003

Peter C. Harvey
Acting Attorney General

Thomas N. Auriemma

Linda M. Kassekert, Chair Casino Control Commission Arcade Building Tennessee Avenue and the Boardwalk Atlantic City, New Jersey 08401

RE: In the Matter of the Petition of Trump Marina Associates, L.P. for Renewal of its Casino License and its Casino Hotel Alcoholic Beverage License PRN 3390202

Dear Chair Kassekert:

The Division of Gaming Enforcement is in receipt of the above captioned petition ("Petition") filed on December 5, 2002 with the Casino Control Commission ("Commission") on behalf of Trump Marina Associates, L.P. ("Trump Marina"), a casino licensee, for the renewal of its Casino Hotel Alcoholic Beverage (CHAB) license. The Petition also requested the renewal of its casino license. Please accept this letter as the Division's response to Trump Marina's request to renew its CHAB license only.

Since the last renewal of Trump Marina's CHAB license on June 23, 1999, the Division has conducted periodic audits of the licensee to determine compliance with the applicable statutes and regulations pertaining to holders of a CHAB license, specifically the provisions of *N.J.S.A.* 33-1 et seq., *N.J.A.C.* 19:50-1 et seq. and *N.J.A.C.* 13:2-1 et seq. Based upon the reviews of the Division during that period, the Division found the licensee to be in general compliance with infrequent, relatively minor incidents of non-compliance. The licensee was advised of those incidents with the licensee correcting the deficiencies.



Honorable Linda M. Kassekert Page 2 June 4, 2003

In consideration of the prior regulatory history of Trump Marina in regard to its compliance with the requirements attendant to its CHAB license, the Division has no objection to the renewal of Trump Marina's CHAB license.

In addition, the Division has no objection to the renewal of the Trump licensees' Cooperative Purchasing Permit, through which Trump Marina purchases alcoholic beverages with Trump Taj Mahal Associates and Trump Plaza Associates.

Respectfully submitted,

Thomas N. Auriemma

Director

Timothy C. Ficchi

Deputy Attorney General

c: Paul M. O'Gara, Esq.
Raymond Marquez, Deputy Attorney General
Mary Wosniak, Assistant General Counsel CCC
Michael Romano, Deputy Chief CELS
C. Stephen French, Project Manager, CCC

CASINO CONTROL COMMISSION

Petition Reference Number: 3390202

Date Received: 12/5/02

Petitioner: TRUMP'S CASTLE

Distribution: C. STEPHEN FRENCH

Petition Type: Renewal of its Casino License &

CHAB License - 2003 - 2007

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File No.: 50538-28

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Writer's Direct Line: (609) 989-5041 e-mail: pogara@sternslaw.com

December 4, 2002

VIA FEDERAL EXPRESS
John M. Kovac, Manager, Administrative Operations
Casino Control Commission
Tennessee Avenue and Boardwalk
Arcade Building
Atlantic City, New Jersey 08401

Re: Petitions of TTMA, TPA and TCA for Renewal of their Casino License and CHAB Licenses and Petition of TTMA, TCA and TPA for Consolidation of their Casino License Renewal Hearings and Other Relief

Dear Mr. Kovac:

Enclosed please find the original and 10 copies each of the Petitions of Trump Taj Mahal Associates, Trump's Castle Associates and Trump Plaza Associates for renewal of their casino and CHAB licenses and the Petition of the three casino licensees for consolidation of their license reneal proceedings and other relief. Copies of these Petitions have been filed with DAG Raymond J. Marquez at the Division of Gaming Enforcement.

Please stamp the enclosed copy of this letter to indicate filing, noting the Petition Reference Numbers for each Petition, and return them it in the self-addressed, stamped envelope provided.

John M. Kovac, Manager, Administrative Operations December 4, 2002 Page 2

Thank you very much.

Very truly yours,

Paul M. O'Gara

PMO/kp Enclosures

cc via Federal Express:

Mary S. Wozniak, Assistant General Counsel-CCC

Raymond J. Marquez, DAG-DGE

Mr. Christopher Glaum, Division of Financial Evaluation-CCC

Robert W. Latimer, Supervising State Investigator-DGE

RECEIVED CASINO CONTROL COMMISSION

2002 DEC -5 A 11: 02

STERNS & WEINROTH

A Professional Corporation 50 West State Street P.O. Box 1298 Trenton, New Jersey 08607-1298 (609) 392-2100 Attorneys For Petitioner

In the Matter of the Petition of Trump's Castle Associates, L.P. for Renewal of its Casino License and its Casino Hotel Alcoholic Beverage License : STATE OF NEW JERSEY : CASINO CONTROL COMMISSION : PRN

Trump's Castle Associates, L.P. ("TCA"), through its attorneys, Sterns & Weinroth, A Professional Corporation, and by this Petition to the Casino Control Commission ("Commission"), says:

APPLICANT

1. TCA, a New Jersey limited partnership, is the owner and operator of Trump Marina Hotel Casino and is the holder of a casino license and CHAB License initially issued by the Commission on June 14, 1985 and most recently renewed in June, 1999 for the period through May 31, 2003. The current partners of TCA and their respective ownership interests are: Trump Hotels & Casino Resorts Holdings, L.P., ("Trump Holdings"), a Delaware limited partnership, which holds a 99% general partnership interest and Trump's Castle Hotel & Casino, Inc. ("TCHC"), a New Jersey Corporation which holds a 1% interest. TCHC is a wholly-owned subsidiary of Trump

Holdings, through which Trump Holdings indirectly holds the remaining 1% interest in TCA. TCHC is the issuer of the presently outstanding \$5 million aggregate principal amount 10 1/4% Series B Senior Secured Notes Working Capital Notes.

2. TCA is also the holder of a Casino Hotel Alcoholic Beverage ("CHAB") license initially issued and thereafter renewed by the Commission contemporaneously with the initial issuance and each renewal of its casino license (See Commission Resolution No. 99-13-24-B.

RELATED ENTITIES

- 3. Trump's Castle Funding, Inc. ("TCFI"), a New Jersey corporation, is wholly-owned by TCA. TCFI is a qualified financial source and entity qualifier of TCA. The sole business activity of TCFI is to raise funds through the issuance of its securities, as nominee for TCA, and to lend the proceeds to TCA in exchange for promissory notes. TCFI is the issuer of the presently outstanding \$242.1 million of aggregate principal amount 11 3/4% Mortgage Notes ("Mortgage Notes"), and \$62 million of aggregate principal amount 10 1/4% of Series B Senior Notes ("Senior Notes") and \$92.5 million of aggregate principal amount 13 7/8% subordinated increasing rate Pay-in-Kind Notes ("PIK Notes").
- 4. THCRI is a publicly-traded Delaware corporation, a qualified holding company of TCA, and is the sole general partner of Trump Holdings, directly and through THCR/LP Corporation holding an approximate 63% interest therein.
- 5. THCR/LP Corporation, a New Jersey corporation is a qualified holding company of TCA, and is a limited partner of Trump Holdings, holding an approximate

3% interest therein. THCR/LP is wholly-owned by THCR Holding Corp., a qualified holding company of TCA, and which is a wholly-owned subsidiary of THCRI.

- 6. Trump Casinos, Inc. ("TCI") is wholly-owned by DJT, is a qualified holding company of TCA, and is a limited partner of Trump Holdings, holding an approximate 4% interest therein.
- 7. TCI-II is wholly-owned by DJT, is a qualified holding company of TCA, and is a limited partner of Trump Holdings, holding an approximate 6% interest therein.
- 8. DJT is a natural-person qualifier of TCA, and is a limited partner of Trump Holdings, directly and through TCI and TCI-II holding an approximate 37% interest therein.

LICENSE RENEWAL

- 9. A completed application for renewal of the TCA casino license is being timely filed with the Commission including submission of the appropriate Business Entity Disclosure Form for the casino licensee.
- 10. TCA will provide the Commission and Division of Gaming Enforcement with such further information as required.
- Pursuant to <u>N.J.S.A.</u> 5:12-88, TCA seeks renewal of its casino license and CHAB License for the four year period through June 30, 2003, a date co-terminus with the license term of Trump Plaza Associates.
- 12. Pursuant to <u>N.J.S.A.</u> 5:12-103 and <u>N.J.A.C.</u> 19:50-1.3(d), TCA also seeks renewal of its CHAB license for a term coterminous with that of its casino license.

WHEREFORE, Petitioner TCA respectfully requests that the Commission:

- a. renew its casino license for the period through June 30, 2007; and
- b. renew its CHAB license for the period through June 30, 2007.

STERNS & WEINROTH,

A Professional Corporation

Attorneys to Petitioner

aul M. O' Gara

Dated: December 5, 2002

STERN:

A PROFE COUN 50 W

TRENTON, N

CASINO CONTROL COMMISSION

Petition Reference Number: 3390202

Date Received: 12/5/02

Petitioner: TRUMP'S CASTLE

Distribution: C. STEPHEN FRENCH

Petition Type: Renewal of its Casino License &

CHAB License - 2003 - 2007

Amendment: Amended petition 4/4/03

Writer's Direct Line: (609) 989-5041 e-mail: pogara@sternslaw.com

Apin 0, 2003

VIA FEDERAL EXPRESS

John M. Kovac, Manager, Administrative Operations Casino Control Commission
Tennessee Avenue and Boardwalk
Arcade Building
Atlantic City, New Jersey 08401



Re: Petitions of TTMA, TPA and TMA for Renewal of their Casino Licenses PRN's 3390201; 3390202 and 3390203

Dear Mr. Kovac:

Enclosed please find an original and ten copies each of Amended Petitions for the renewal of the casino licenses of Trump Taj Mahal Associates, Trump Plaza Associates and Trump Marina Associates. Copies of these Amended Petitions have been furnished to DAG Ray Marguez at the Division of Gaming Enforcement.

Please stamp the enclosed copy of this letter to indicate filing, and return it in the self-addressed, stamped envelope provided.

Thank you very much.

Paul M. O'Gara

PMO/kp

Enclosures

cc: Raymond J. Marquez, DAG-DGE (w/enc. - via FedEx)

Mary S. Wozniak, Assistant General Counsel-CCC (w/enc. - via FedEx)

STERNS & WEINROTH

A Professional Corporation 50 West State Street P.O. Box 1298 Trenton, New Jersey 08607-1298 (609) 392-2100 **Attorneys For Petitioner**

In the Matter of the Petition of Trump : STATE OF NEW JERSEY Marina Associates, L.P. for Renewal of its Casino License and its Casino Hotel Alcoholic Beverage License

: CASINO CONTROL COMMISSION PRN 3390202

AMENDED PETITION

Trump Marina Associates, L.P. ("TMA"), through its attorneys, Sterns & Weinroth, A Professional Corporation, and by this Petition to the Casino Control Commission ("Commission"), says:

APPLICANT

TMA, a New Jersey limited partnership, is the owner and operator of 1. Trump Marina Hotel Casino and is the holder of a casino license and CHAB License initially issued by the Commission on June 14, 1985 and most recently renewed in June, 1999 for the period through May 31, 2003. The current partners of TMA and their respective ownership interests are: Trump Casino Holdings, L.L.C. ("TCH"), a Delaware limited liability company, which holds a 99% general partnership interest and Trump Marina, Inc. ("TMI"), a New Jersey Corporation which holds a 1% interest. TMI is a

wholly-owned subsidiary of TCH, through which TCH indirectly holds the remaining 1% interest in TMA.

2. TMA is also the holder of a Casino Hotel Alcoholic Beverage ("CHAB") license initially issued and thereafter renewed by the Commission contemporaneously with the initial issuance and each renewal of its casino license (See Commission Resolution No. 99-13-24-B.

RELATED ENTITIES

- 3. Trump Casino Holdings ("TCH") is a Delaware single member L.L.C., wholly-owned by Trump Hotels & Casino Resorts Holdings, L.P. ("Trump Holdings") and is the 100% owner of TMA and Trump Indiana, Inc., the owner of the Indiana Riverboat Casino. TCH is the co-issuer of \$425 million of First Priority Mortgage Notes due 2010 and \$65 million of Second Priority Mortgage Notes due 2010. TCH is a qualified holding company of TMA.
- 4. Trump Hotels & Casino Resorts Holdings, L.P. ("Trump Holdings") is a Delaware limited partnership which is the 100% owner of TCH and wholly owns casino licensees Trump Plaza Associates ("TPA") and Trump Taj Mahal Associates ("TTMA"). Trump Holdings is a qualified holding company of TMA, TTMA and TPA.
- 5. Trump Casino Funding, Inc. ("TCF"), a Delaware Corporation, is a wholly-owned subsidiary of TCH. TCF is a qualified financial source and entity qualifier of TMA. TCF is the co-issuer of \$425 million of First Priority Mortgage Notes due 2010 and \$65 million of Second Priority Mortgage Notes due 2010.

- 6. THCRI is a publicly-traded Delaware corporation, a qualified holding company of TMA, and is the sole general partner of Trump Holdings, directly and through THCR/LP Corporation holding an approximate 63% interest therein.
- 7. THCR/LP Corporation, a New Jersey corporation is a qualified holding company of TMA, and is a limited partner of Trump Holdings, holding an approximate 3% interest therein. THCR/LP is wholly-owned by THCR Holding Corp., a qualified holding company of TMA, and which is a wholly-owned subsidiary of THCRI.
- 8. Trump Casinos, Inc. ("TCI") is wholly-owned by DJT, is a qualified holding company of TMA, and is a limited partner of Trump Holdings, holding an approximate 4% interest therein.
- 9. TCI-II is wholly-owned by DJT, is a qualified holding company of TMA, and is a limited partner of Trump Holdings, holding an approximate 6% interest therein.
- 10. DJT is a natural-person qualifier of TMA, and is a limited partner of Trump Holdings, directly and through TCI and TCI-II holding an approximate 56.03% interest therein.

LICENSE RENEWAL

- 9. A completed application for renewal of the TMA casino license has been timely filed with the Commission including submission of the appropriate Business Entity Disclosure Form for the casino licensee.
- 10. TMA has provided the Commission and Division of Gaming Enforcement with such further information as required.

- 11 Pursuant to N.J.S.A. 5:12-88, TMA seeks renewal of its casino license and CHAB License for the four year period through June 30, 2003, a date co-terminus with the license term of Trump Plaza Associates.
- 12. Pursuant to <u>N.J.S.A.</u> 5:12-103 and <u>N.J.A.C.</u> 19:50-1.3(d), TMA also seeks renewal of its CHAB license for a term co-terminous with that of its casino license.

WHEREFORE, Petitioner TMA respectfully requests that the Commission:

- a. renew its casino license for the period through June 30, 2007; and
- b. renew its CHAB license for the period through June 30, 2007.

STERNS & WEINROTH.

A Professional Corporation

Attorneys for Petitioner

Paul M. O' Gara

Dated: April 3, 2003